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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT NEW YORK

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In re:

Chapter 11

ROCK & REPUBLIC ENTERPRISES, INC.,  
et al.,

Case No. 10-11728 (AJG)  
(Jointly Administered)

Debtors.

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**NOTICE OF ADJOURNMENT OF HEARING**

**PLEASE TAKE NOTICE** that on November 19, 2010 the Debtors filed an Application for an Order, Pursuant to 11 U.S.C. § 364(c)(2): (1) Authorizing the Debtors to Enter Into an Insurance Premium Finance Agreement with IPFS Corporation of California; and (2) Granting Related Relief (Docket No. 546, the "Application").

**PLEASE TAKE FURTHER NOTICE** that a hearing with respect to the Application was scheduled for December 8, 2010 at 9:30 a.m. (prevailing Eastern Time) before the Honorable Arthur J. Gonzalez, Chief United States Bankruptcy Judge, One Bowling Green, Courtroom 523, New York, New York 10004 (the "Hearing").

**PLEASE TAKE FURTHER NOTICE** that the Hearing has been adjourned with respect to the Motion to December 15, 2010 at 9:30 a.m. (prevailing Eastern Time)

before the Honorable Arthur J. Gonzalez, Chief United States Bankruptcy Judge, One  
Bowling Green, Courtroom 523, New York, New York 10004.

Dated: New York, New York  
December 3, 2010

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